

ninety-nine girlfriends

COLLECTIVE GIVING FOR IMPACT:
PORTLAND & SW WASHINGTON

CONVERSATION CIRCLES 2021

DISCUSSION GUIDE: IMPACT/SUSTAINABLE INVESTING

Can you have investments aligned with the values, issues and causes you feel passionate about, and also get competitive returns? The answer is a resounding yes. In these discussions, we will explore the world of impact investing and how to begin investing based on your own values.

Materials for each session will be provided after you register.

SESSION 1 – SUNDAY, MAY 16, 2021 @ 2:00 – 3:30 PM

DISCUSSION TOPIC	What is Impact/Sustainable Investing?
GOAL	What is impact investing to you? Learn the lingo and identify resources to support your exploration of values-based investing
PREPARATION	Get familiar with the United Nations Sustainable Development Goals. Read Impact Investing article from The Giin Organization.

SESSION 2 – SUNDAY, MAY 23, 2021 @ 2:00 – 3:30 PM

DISCUSSION TOPIC	How can values drive your investments?
GOAL	Learn how to find investments that align to your values.
PREPARATION	Read https://personal.vanguard.com/pdf/ISGESG.pdf or other comparable guides from another source.

SESSION 3 – SUNDAY, JUNE 6, 2021 @ 2:00 – 3:30 PM

DISCUSSION TOPIC	How can we get started with impact investing?
GOAL	Identify obstacles and chart a path for taking action.
PREPARATION	Podcast/video tbd

RESOURCES ON IMPACT INVESTING

NONPROFIT

United Nations Sustainable Development Goals (UNSDG)

<https://sdgs.un.org/goals>

United Nations Global Compact (UNGC)

<https://www.unglobalcompact.org/what-is-gc/mission/principles>

WEF (World Economic Forum)

<https://www.weforum.org/agenda/2020/01/five-lessons-accelerating-impact/>

Principles for Responsible Investment (PRI)

<https://www.unpri.org/investment-tools/thematic-and-impact-investing>

Global Impact Investing Network (GIIN)

<https://thegiin.org/impact-investing/>

Rockefeller Philanthropy Advisors

<https://www.rockpa.org/guide/impact-investing-introduction/>

The Case Foundation

<https://casefoundation.org/resource/short-guide-impact-investing/>

Calvert Impact Capital

<https://www.cdbanks.org>

The Forum for Sustainable and Responsible Investment

www.ussif.org

FOR PROFIT

Vanguard

<https://personal.vanguard.com/pdf/ISGESG.pdf>

Fidelity Charitable

<https://www.fidelitycharitable.org/guidance/philanthropy/impact-investing.html>